



OVERVIEW OF CARP TRADE AND MARKETS IN THE EU

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EUROFISH International Organisation

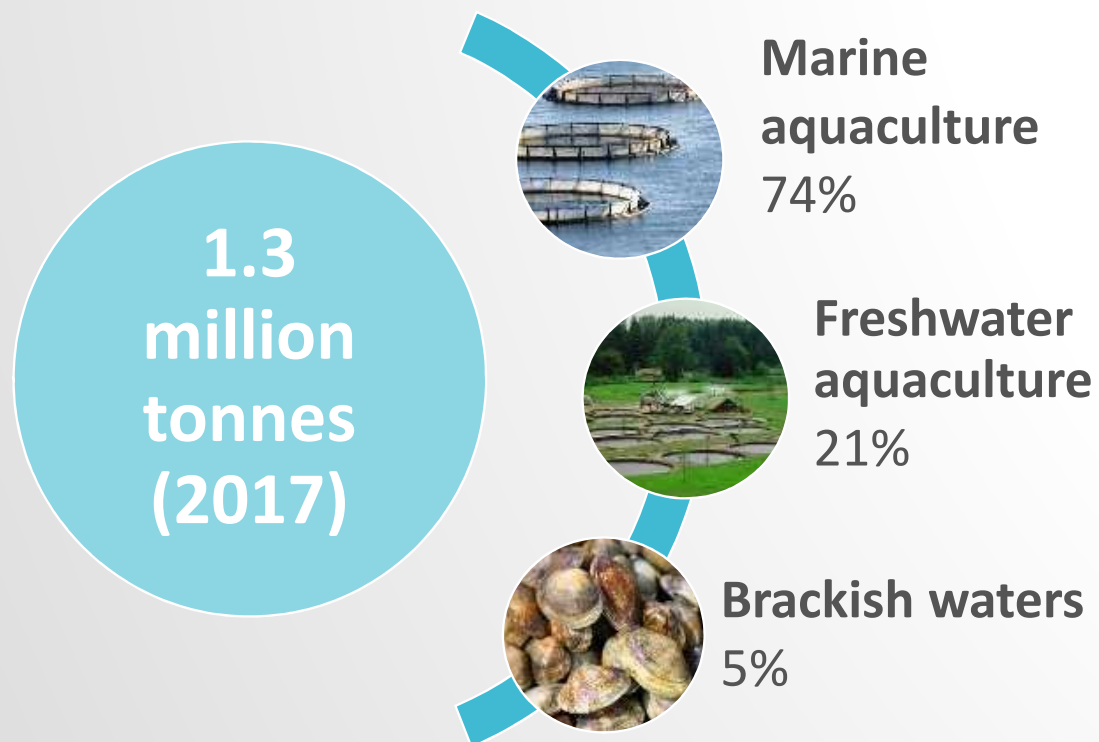
5th International Carp Conference

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4-6 September 2019

Eurofish
INTERNATIONAL ORGANISATION

AQUACULTURE PRODUCTION IN THE EU

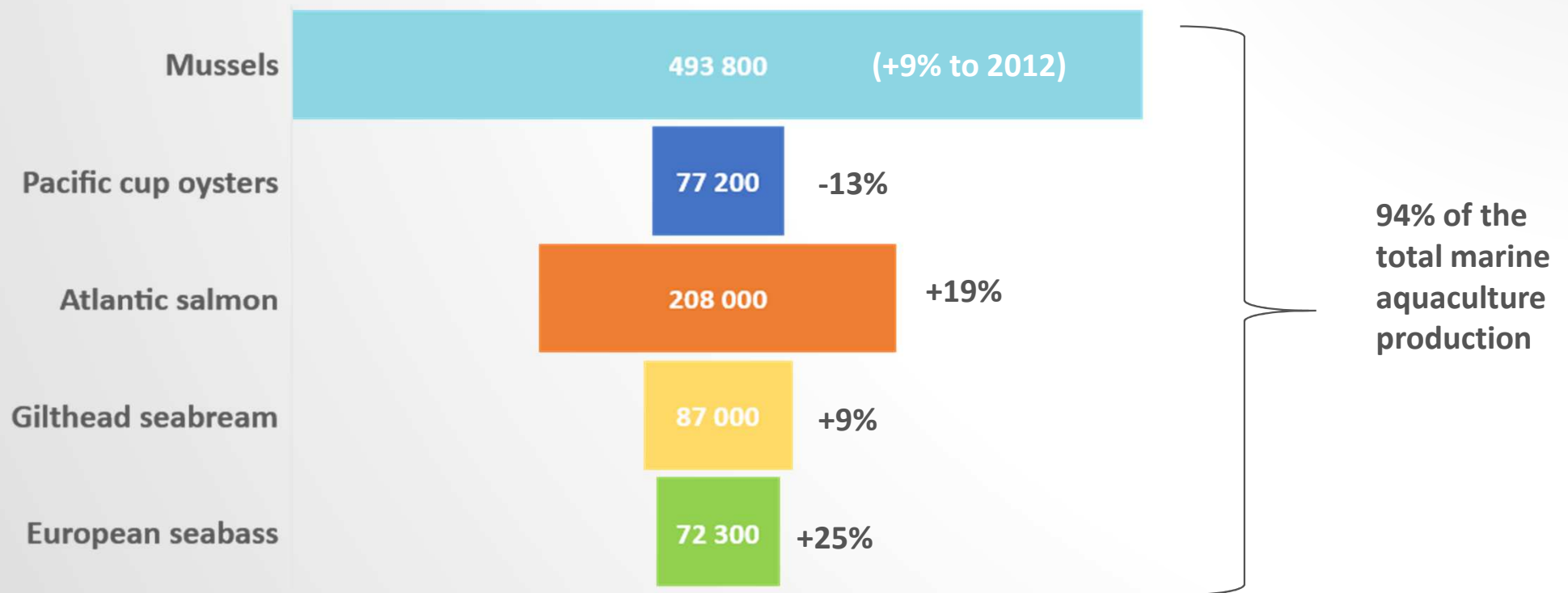


	2017 (tonnes)	2017/2012 (%)
Marine aquaculture	998 000	+10%
Freshwater aquaculture	289 000	+8%
Brackish waters	61 000	+41%
Total aquaculture production	1 348 000	+11%

Source: FishStatJ, FAO, 2019

MARINE AQUACULTURE SECTOR

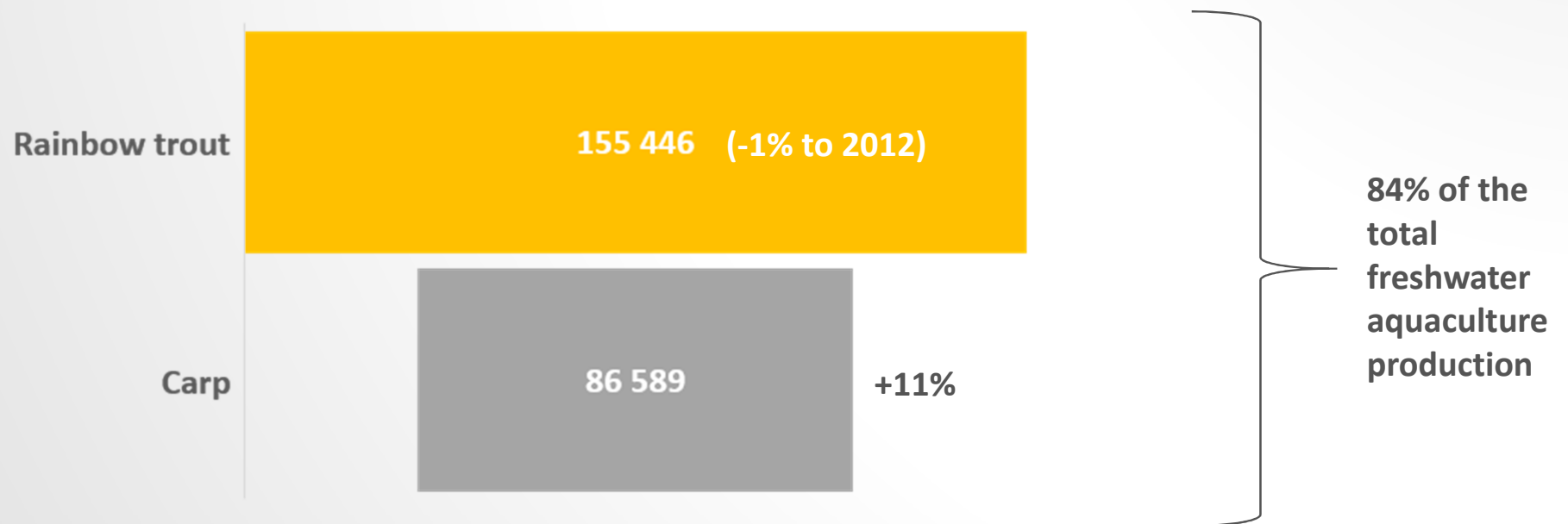
Key species in the EU marine aquaculture production in 2017 (tonnes)



Source: FishStatJ, FAO, 2019

FRESHWATER AQUACULTURE SECTOR

Key species in the EU freshwater aquaculture production in 2017 (tonnes)

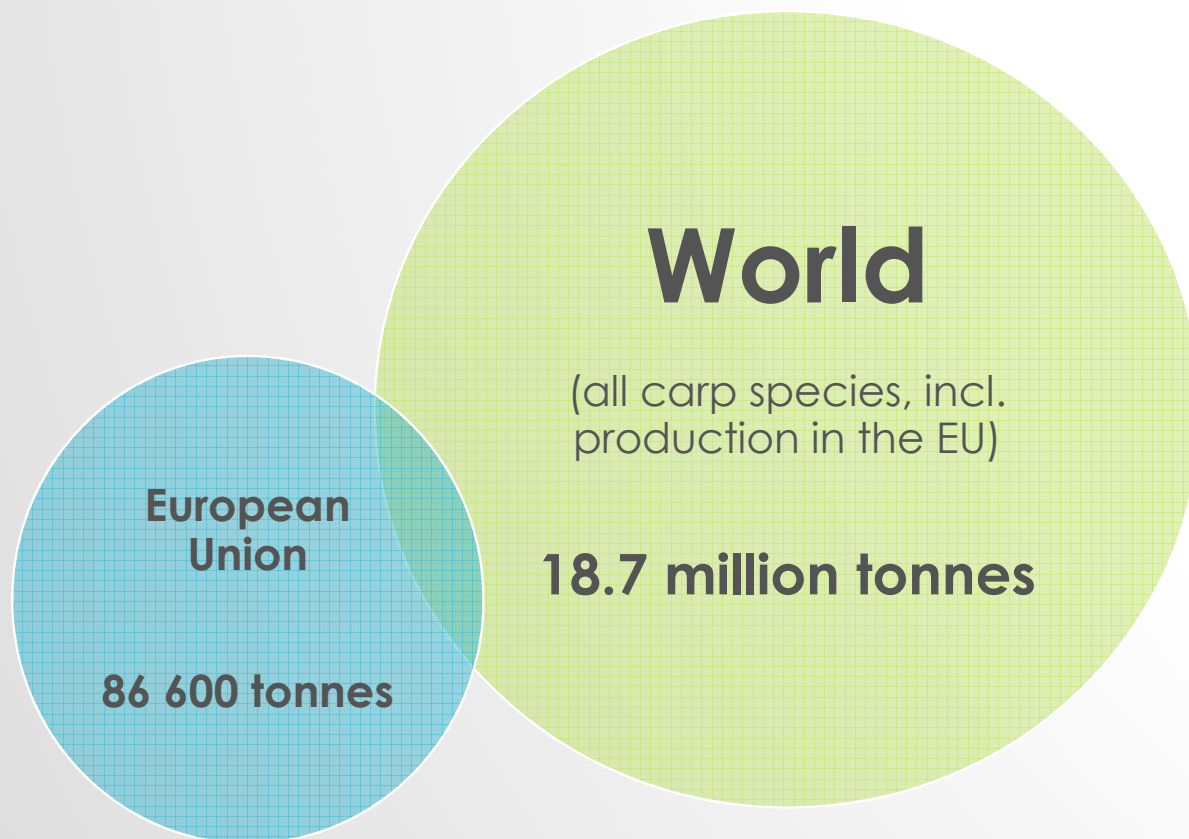


Source: FishStatJ, FAO, 2019



CARP

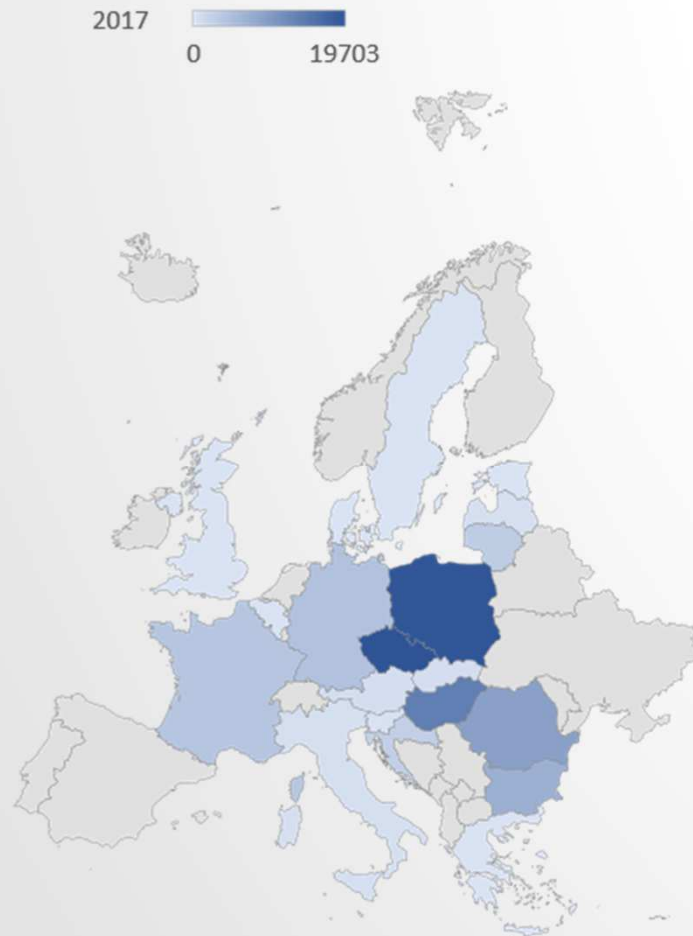
GLOBAL AQUACULTURE PRODUCTION OF CARP



	2017 tonnes	2017/2007 (%)
China	15 985 000	+45%
India	630 000	+176%
Indonesia	577 000	+105%
Bangladesh	530 000	+53%
Iran	196 000	+101%
Myanmar	130 200	+105%
Other	694 200	
Total	18 742 400	+45%

Source: FishStatJ, FAO, 2019

THE EU PRODUCTION OF CARP

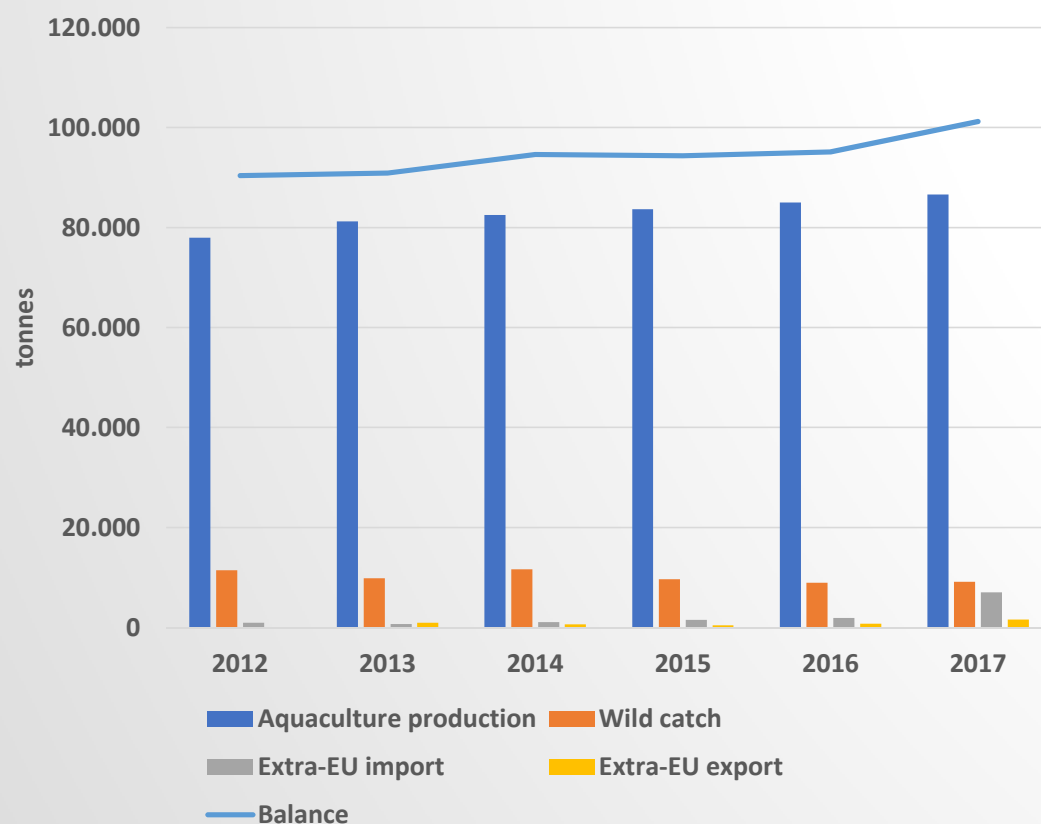


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	2017 tonnes	2017/2007 (%)
The Czech Rep.	19 700	+5%
Poland	19 480	+24%
Hungary	13 900	+9%
Romania	9 250	+26%
Bulgaria	7 130	>300%
Germany	4 600	-50%
Other	12 540	
Total	86 600	+12%

Source: FishStatJ, FAO, 2019

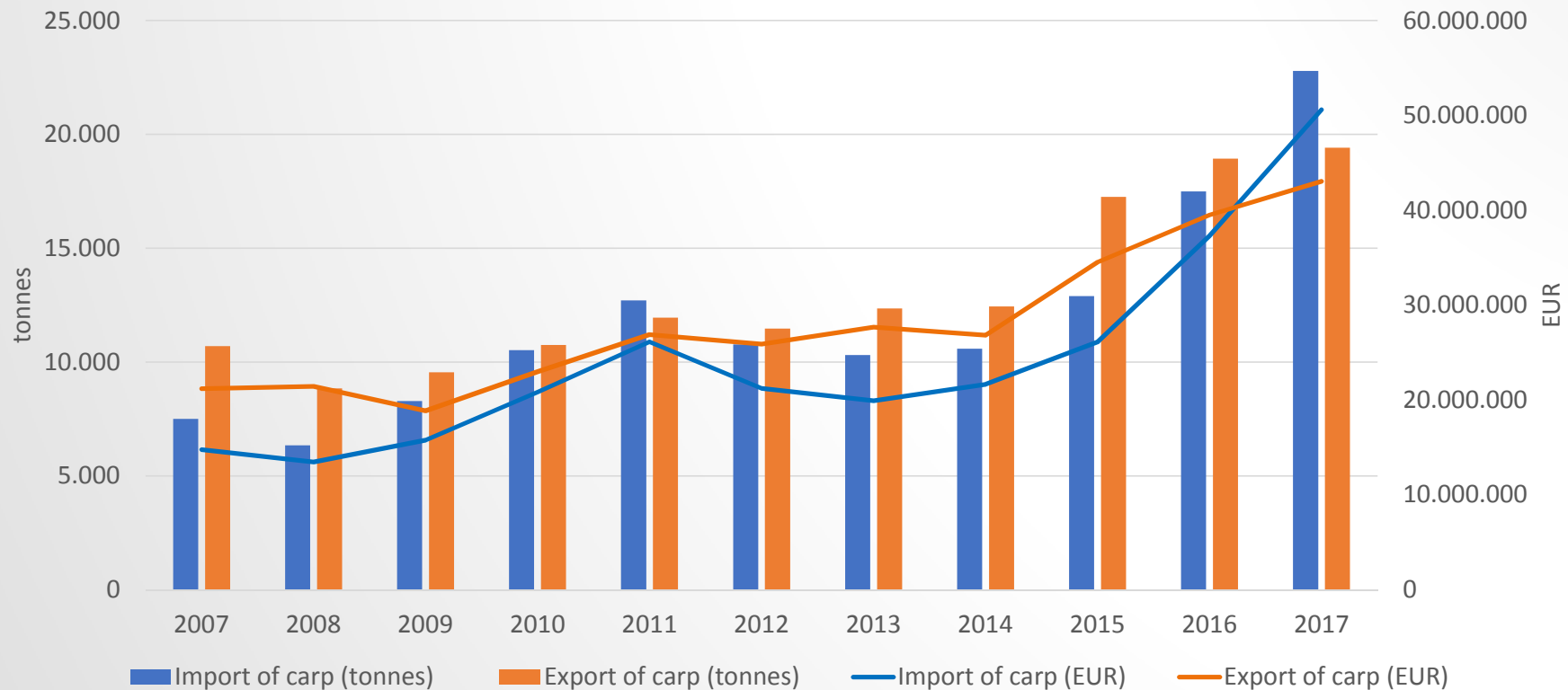
SUPPLY BALANCE OF CARP PRODUCTS IN THE EU



	2017 (tonnes)	2017/2012
Aquaculture production	86 600	+11%
Wild catch	9 170	-20%
Extra-EU import	7 034	>500%
Extra-EU export	1 607	>500%
Balance	101 197	+12%

Source: FAO, EUMOFA

TRADE OF CARP PRODUCTS IN THE EU

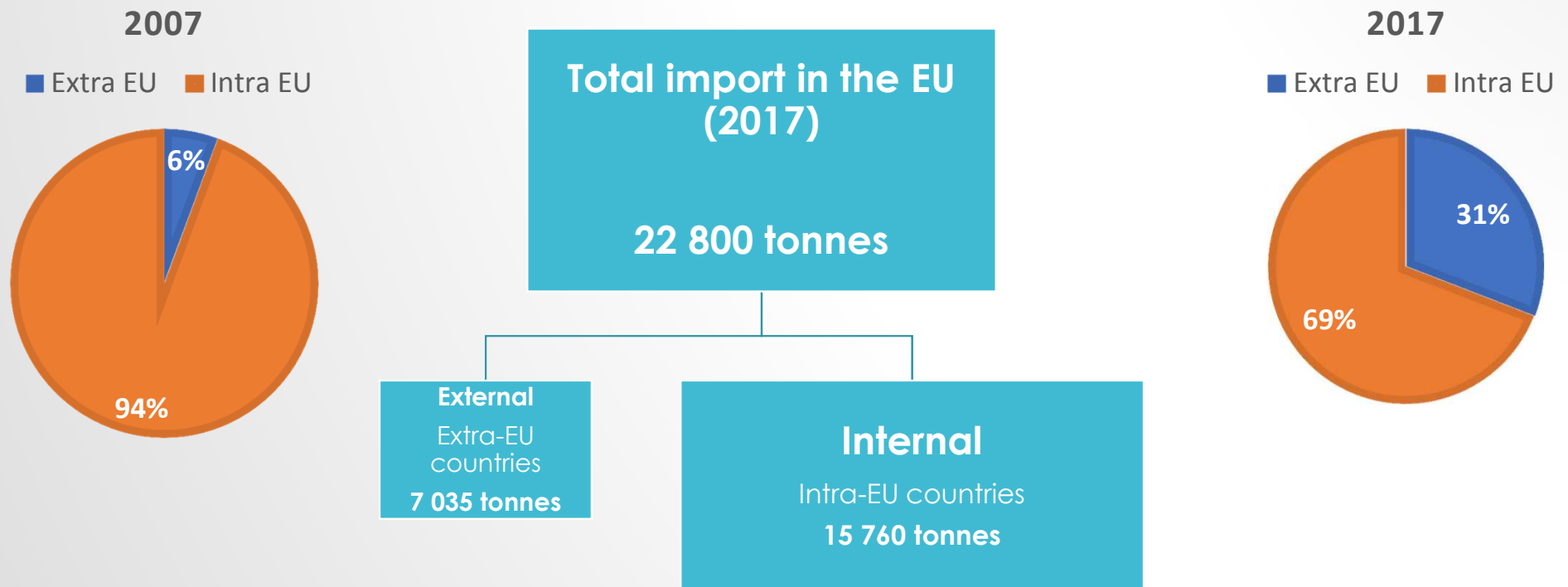


Source: based on EUMOFA



IMPORT TO THE EU MARKET

TOTAL EU IMPORT OF CARP PRODUCTS



Source: based on EUMOFA

THE EU IMPORT FLOW OF CARP PRODUCTS

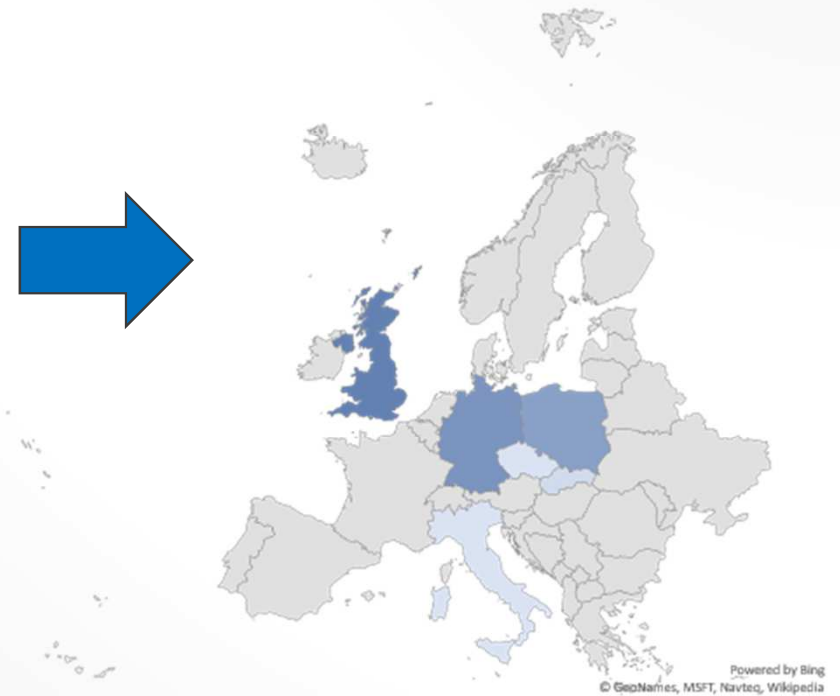
Main exporting countries of carp to the EU

2017
1 492 8 434



Key importing countries of carp in the EU

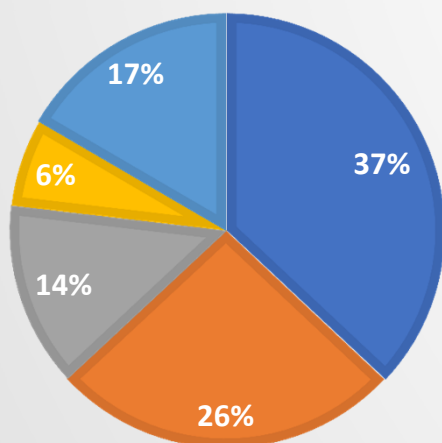
2017
1 193 6 400



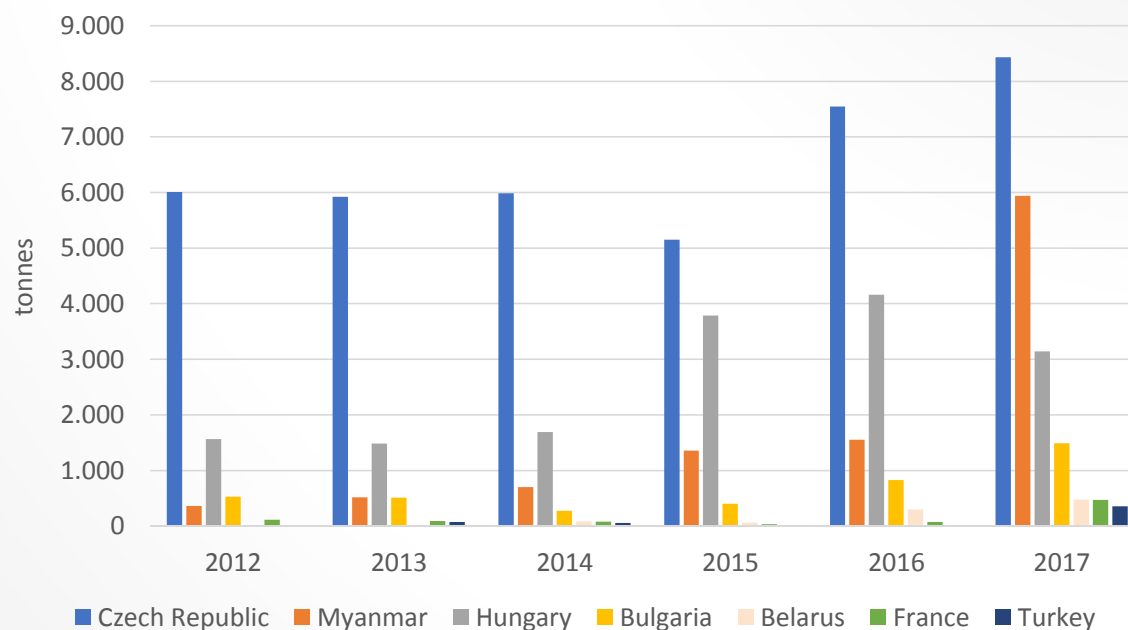
SUPPLYING COUNTRIES OF CARP PRODUCTS: EXTRA-EU AND INTRA-EU COUNTRIES

COUNTRIES- SUPPLIERS OF CARP TO THE EU
IN 2017

■ Czech Republic ■ Myanmar ■ Hungary
■ Bulgaria ■ Other



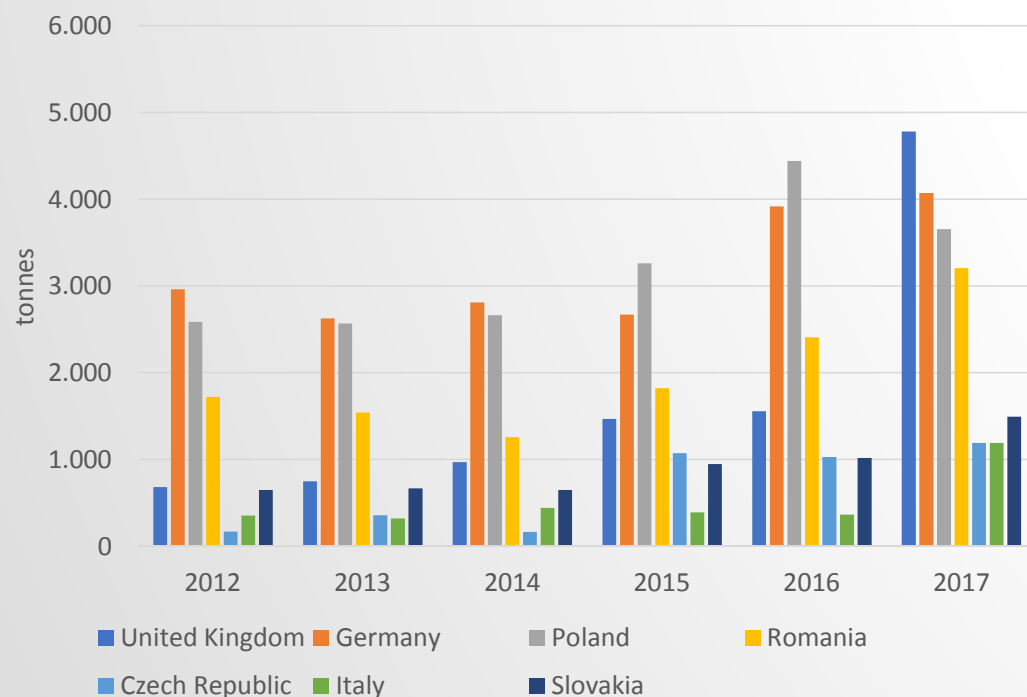
Key-supplying countries of carp to the EU market



Source: based on EUMOFA

THE EU IMPORT OF CARP

The main importing countries of carp in the EU

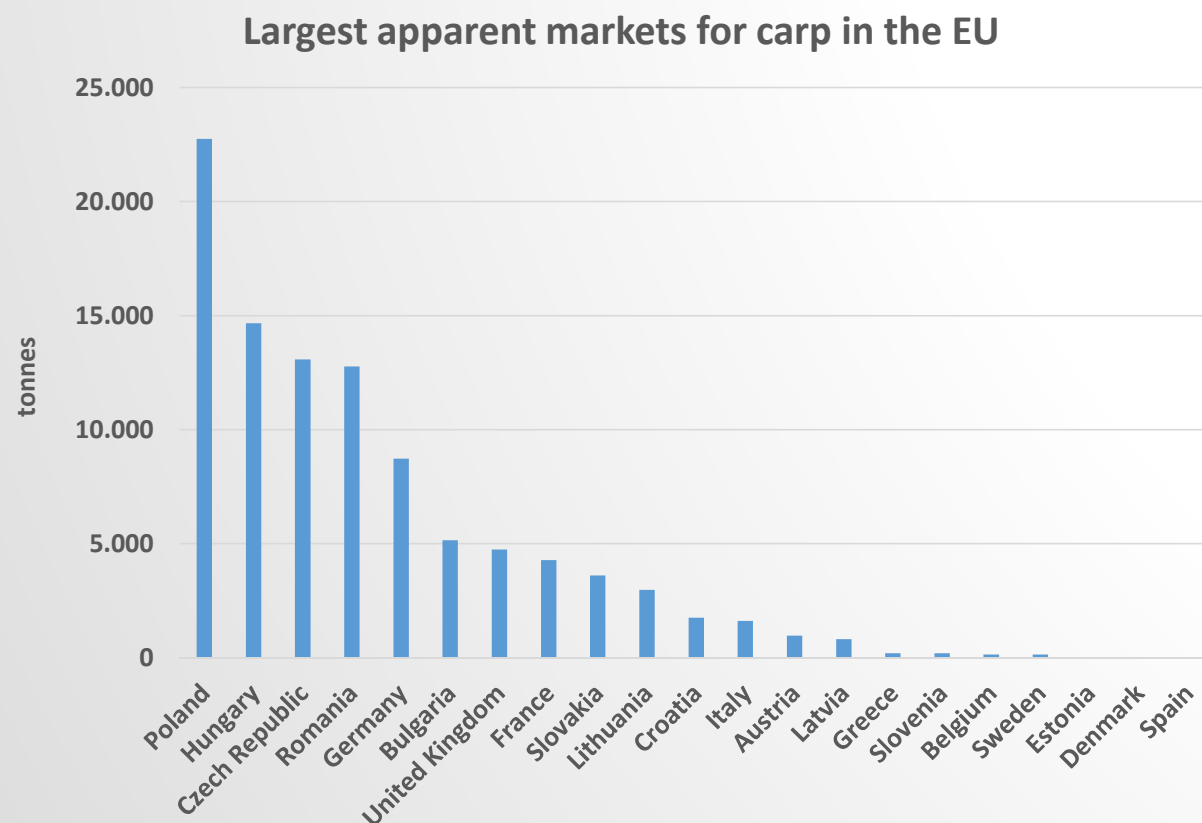


Source: based on EUMOFA

Key importers of carp in the EU (tonnes)

	2017	2017/2012
United Kingdom	4 783	>500%
Germany	4 073	37%
Poland	3 656	41%
Slovakia	1 494	130%
Czech Republic	1 194	>500%
Italy	1 193	235%
Other	6 400	90%
Total	22 793	110%

LARGEST MARKETS FOR CARP PRODUCTS IN THE EU



Source: calculations based on FAO and EUMOFA data

	Apparent market (tonnes)	Market share (%)
Poland	22 762	23
Hungary	14 665	15
Czech Republic	13 085	13
Romania	12 772	13
Germany	8 727	9
Bulgaria	5 145	5
United Kingdom	4 744	5
France	4 278	4
Slovakia	3 603	4
Lithuania	2 972	3
Croatia	1 757	2
Italy	1 617	2
Austria	963	1
Latvia	816	1
Greece	199	0
Slovenia	195	0
Belgium	139	0
Sweden	139	0
Estonia	9	0
Denmark	0	0
Spain	0	0

Thank you for your attention!